

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	<b>Australia Minerals &amp; Mining Group Limited</b>
<b>ABN</b>	<b>45 125 301 206</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Ric Dawson
<b>Date of last notice</b>	13 May 2011

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Indirect Interest
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Classico Holdings Pty Ltd <Chelmsford A/c> of which Ric Dawson holds a relevant interest
<b>Date of change</b>	25 November 2011
<b>No. of securities held prior to change</b>	1,000,000 Listed options (AKAO) 2,000,000 Class B Performance Shares 3,000,000 Class C Performance Shares 3,000,000 Class D Performance Shares
<b>Class</b>	A. Listed Options with an exercise price of \$0.20 and an expiry date of 30 November 2012 (AKAOA) B. Listed Options (AKAO)
<b>Number acquired</b>	A. 1,000,000 (AKAOA)
<b>Number disposed/lapsed</b>	B. 1,000,000 Listed Options (AKAO)

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and estimated valuation	A. \$1,000
<b>No. of securities held after change</b>	1,000,000 Listed Options with an exercise price of \$0.20 and an expiry date of 30 November 2012 (AKAOA) 2,000,000 Class B Performance Shares 3,000,000 Class C Performance Shares 3,000,000 Class D Performance Shares
<b>Nature of change</b> Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back	A. Participation in non-renounceable entitlements issue. B. Expiry of Listed Options (AKAO)

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> Note: Details are only required for a contract in relation to which the interest has changed	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> Note: If consideration is non-cash, provide details and an estimated valuation	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed Period**

<b>Were the interest in the securities or contracts detailed above trading during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	

<sup>+</sup> See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

---

<b>If prior written clearance was provided, on what date was this provided?</b>	
---	--

Date of Notice: 2 December 2011

---

+ See chapter 19 for defined terms.

# Appendix 3Y

## Change of Director's Interest Notice

*Information or documents not available now must be given to ASX as soon as available. Information and documents given to ASX become ASX's property and may be made public.*

Introduced 30/9/2001.

<b>Name of entity</b>	<b>Australia Minerals &amp; Mining Group Limited</b>
<b>ABN</b>	<b>45 125 301 206</b>

We (the entity) give ASX the following information under listing rule 3.19A.2 and as agent for the director for the purposes of section 205G of the Corporations Act.

<b>Name of Director</b>	Christopher Forrester
<b>Date of last notice</b>	17 May 2011

### Part 1 - Change of director's relevant interests in securities

*In the case of a trust, this includes interests in the trust made available by the responsible entity of the trust*

Note: In the case of a company, interests which come within paragraph (i) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Direct or indirect interest</b>	Direct and Indirect Interest
<b>Nature of indirect interest (including registered holder)</b> <small>Note: Provide details of the circumstances giving rise to the relevant interest.</small>	Forrester Family Trust of which Christopher Forrester is a Trustee and Beneficiary
<b>Date of change</b>	25 November 2011
<b>No. of securities held prior to change</b>	<p><b><u>Direct</u></b> 25,000 Fully Paid Ordinary Shares 12,500 Listed Options (AKAO)</p> <p><b><u>Indirect</u></b> 2,750,000 Fully Paid Ordinary Shares 1,103,723 Listed Options (AKAO)</p>
<b>Class</b>	<p>A. New Listed Options with an exercise price of \$0.20 and an expiry date of 30 November 2012 (AKAOA)</p> <p>B. Listed Options (AKAO)</p>

+ See chapter 19 for defined terms.

**Appendix 3Y**  
**Change of Director's Interest Notice**

<p><b>Number acquired</b></p>	<p><b>A.</b>  <u><b>Direct</b></u>  12,500 Listed Options (AKAOA)</p> <p><u><b>Indirect</b></u>  1,103,723 Listed Options (AKAOA)</p>
<p><b>Number disposed</b></p>	<p><b>B.</b>  <u><b>Direct</b></u>  12,500 Listed Options (AKAO)</p> <p><u><b>Indirect</b></u>  1,103,723 Listed Options (AKAO)</p>
<p><b>Value/Consideration</b>  Note: If consideration is non-cash, provide details and estimated valuation</p>	<p><b>A.</b>  <u><b>Direct</b></u>  \$12.50</p> <p><u><b>Indirect</b></u>  \$1,103.72</p> <p><b>B.</b>  <u><b>Direct</b></u>  Nil</p> <p><u><b>Indirect</b></u>  Nil</p>
<p><b>No. of securities held after change</b></p>	<p><u><b>Direct</b></u>  25,000 Fully Paid Ordinary Shares  12,500 New Listed Options with an exercise price of \$0.20 and an expiry date of 30 November 2012 (AKAOA)</p> <p><u><b>Indirect</b></u>  2,750,000 Fully Paid Ordinary Shares  1,103,723 New Listed Options with an exercise price of \$0.20 and an expiry date of 30 November 2012 (AKAOA)</p>
<p><b>Nature of change</b>  Example: on-market trade, off-market trade, exercise of options, issue of securities under dividend reinvestment plan, participation in buy-back</p>	<p>A. Participation in non-renounceable entitlements issue.  B. Expiry of Listed Options (AKAO)</p>

+ See chapter 19 for defined terms.

**Part 2 – Change of director's interests in contracts**

Note: In the case of a company, interests which come within paragraph (ii) of the definition of "notifiable interest of a director" should be disclosed in this part.

<b>Detail of contract</b>	Nil
<b>Nature of interest</b>	
<b>Name of registered holder (if issued securities)</b>	
<b>Date of change</b>	
<b>No. and class of securities to which interest related prior to change</b> <small>Note: Details are only required for a contract in relation to which the interest has changed</small>	
<b>Interest acquired</b>	
<b>Interest disposed</b>	
<b>Value/Consideration</b> <small>Note: If consideration is non-cash, provide details and an estimated valuation</small>	
<b>Interest after change</b>	

**Part 3 – <sup>+</sup>Closed Period**

<b>Were the interest in the securities or contracts detailed above trading during a <sup>+</sup>closed period where prior written clearance was required?</b>	No
<b>If so, was prior written clearance provided to allow the trade to proceed during this period?</b>	
<b>If prior written clearance was provided, on what date was this provided?</b>	

Date of Notice: 2 December 2011

---

<sup>+</sup> See chapter 19 for defined terms.