

**MEDIA/ASX RELEASE**

**11 MAY 2011**

**Results of General Meeting**

The Directors of Australia Minerals and Mining Group Limited are pleased to announce that at the General Meeting of Shareholders held today, the resolutions put to the meeting were passed by a show of hands.

In accordance with Section 251AA (2) of the Corporations Act 2001 the Company hereby provides the following information on proxy votes:

|   | For        | Against | Abstain | Discretionary | Not stated | Total             |
|---|------------|---------|---------|---------------|------------|-------------------|
| <b>Ordinary Resolution 1</b><br>Appointment R Dawson        | 26,793,116 | 12,000  | 2,510   | Nil           | Nil        | <b>26,807,626</b> |
| <b>Ordinary Resolution 2</b><br>Proposed capital raising    | 26,795,626 | 12,000  | Nil     | Nil           | Nil        | <b>26,807,626</b> |
| <b>Ordinary Resolution 3</b><br>New Class of Shares         | 26,670,626 | 137,000 | Nil     | Nil           | Nil        | <b>26,807,626</b> |
| <b>Ordinary Resolution 4</b><br>Issue of Performance Shares | 26,660,626 | 147,000 | Nil     | Nil           | Nil        | <b>26,807,626</b> |
| <b>Special Resolution 5</b><br>Adoption of New Constitution | 26,795,116 | Nil     | 12,510  | Nil           | Nil        | <b>26,807,626</b> |

Yours faithfully

**Piers Lewis**

Company Secretary