

**ASX ANNOUNCEMENT
24 October 2011**

RESULTS OF EXTRAORDINARY GENERAL MEETING OF SHAREHOLDERS

Following the completion of the Extraordinary General Meeting of Shareholders of Australia Minerals and Mining Group Limited held today, October 24 2011, in Perth at 11.00am, I advise the outcome of the Resolutions as follows:

	Resolution	Outcome of Resolution
1	Approval of placement – options	Approved by the meeting
2	Director participation in option placement – Mr Ric Dawson	Approved by the meeting
3	Director participation in option placement – Mr Chris Forrester	Approved by the meeting

All resolutions were decided upon by a show of hands, with the following proxy details for each resolution:

Resolution Numbers	1	2	3
Total number of proxy votes exercisable by proxies validly appointed	34,496,228	34,496,228	34,496,228
Total number of proxy votes where proxy specified that:			
- proxy is to vote for the resolution	34,466,228	34,466,228	34,466,228
- proxy is at Chairman's discretion	30,000	30,000	30,000
- proxy is to vote against the resolution	-	-	-
- proxy is to abstain on the resolution	-	-	-
- proxy may vote at proxy's discretion	-	-	-

For more information on Australia Minerals and Mining Group please see below or contact:

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