

MEDIA/ASX RELEASE

1 NOVEMBER 2011

NOTICE OF DISPATCH OF NON-RENOUNCEABLE ENTITLEMENT ISSUE PROSPECTUS

Australia Minerals and Mining Group Limited (**ASX: AKA**) (or “**AMMG**” or “**the Company**”) refers to the prospectus lodged with the ASX on 20 October 2011 for a one for one non-renounceable option entitlement issue of up to 41,987,501 new options in the Company priced at \$0.001 per new option.

The offer document was dispatched to security holders today.

Yours faithfully

Piers Lewis
Company Secretary
Australia Minerals & Mining Group Limited

ENDS

For more information on Australia Minerals and Mining Group please see below or contact:

Piers Lewis
Company Secretary
T: +61 8 9389 5557
www.ammg.com.au